



# DAVE PAULSEN

Chief Distribution Officer



Dave Paulsen is a dynamic and insightful speaker with more than 30 years of experience in the financial services industry. With his trademark passion for helping Americans become retirement-ready, Dave offers in-depth analysis of the industry landscape—with the goal of driving success for all stakeholders in the retirement planning supply chain.



## Listen to Dave speak about

- ▶ How he is helping change the industry
- ▶ How to approach innovation
- ▶ How Congress helped pave the way for income innovation

## NOTABLE ROLES

**President** - Transamerica, Individual Solutions Group

**Chief Distribution Officer** - ARS

**Chief Distribution Officer** - Transamerica

**Chief Executive Officer** - World Financial Group

**Chief Executive Officer** - Transamerica Financial Advisors

## PAST SPEAKING EVENTS

**40** Coaching Forums, 16,000+ advisors in total

**25+** broker-dealer conferences focused on financial products and lifetime income solutions

**10+** Third Party Administrator focused events

## SPEAKER TOPICS

- Retirement income solutions
- Target date funds
- Lifetime income
- Product innovation

**Mainstage speaker** at World Financial Group Conference

**Multiple** Plan Sponsor focused events, 150+ plans sponsors in attendance

**Frequent panelist** and main stage speaker

Frequent panelist at:

LIMRA

DCIIA

Insured Retirement Institute

Alliance for Lifetime Income

Annuity Conferences

Retirement Plan Conferences

To book Dave Paulsen for in-person or virtual conferences, webinars, workshops, keynotes, or podcasts contact Amy Borgesen at [communications@arsfinancial.com](mailto:communications@arsfinancial.com).

